

**NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
SUCCESSOR AGENCY TO THE INDUSTRY
URBAN-DEVELOPMENT AGENCY**

NOTICE is hereby given that pursuant to Section 54956 of the California Government Code, Chairman Tim Spohn hereby calls a special meeting of the Board of Directors of the Successor Agency to the Industry Urban-Development Agency to be convened in the City Council Chamber, 15651 East Stafford Street, City of Industry, California 91744, on Thursday, January 9, 2014 at 10:15 a.m., for the purpose of discussing the following business:

1. Call to Order

2. Flag Salute

3. Roll Call

4. Public Comments

5. **EXECUTIVE DIRECTOR MATTERS**

5.1 Consideration of the Statement of Investment Policy in connection with all future investments of the Agency.

RECOMMENDED ACTION: Approve the Investment Policy.

6. **AGENCY LEGAL COUNSEL MATTERS**

6.1 Consideration of an Agreement for Fiscal Consultant Services between the Agency and Keyser Marston Associates, Inc., to provide services as Fiscal Consultant in connection with the issuance of the Refunding Bonds.

RECOMMENDED ACTION: Approve the Agreement, and authorize its execution.

6.2 Consideration of a proposal submitted by the law firm of Norton Rose Fulbright to serve as Bond and Disclosure Counsel in connection with the issuance of Refunding Bonds.

RECOMMENDED ACTION: Approve the proposal, and authorize its execution.

7. **CLOSED SESSION**

7.1 **CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION**
Initiation of litigation pursuant to Government Code Section 54956.9(d)(2):
One Case

7.2 CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION
Initiation of litigation pursuant to Government Code Section 54956.9(d)(2):
One Case

7.3 CONFERENCE WITH LEGAL COUNSEL - EXISTING LITIGATION
Pursuant to Government Code Section 54956.9(d)(1)
Case: Rowland Unified School District and Hacienda La Puente Unified
School District, et al., v. Successor Agency to the Industry Urban-
Development Agency, et al.
Los Angeles Superior Court Central District
Case No. BC489109

8. Adjournment. Next regular meeting: Wednesday, January 22, 2014 at 9:00 a.m.



**Tim Spohn, Chairman
Successor Agency to the
Industry Urban-Development Agency**

Dated: January 6, 2014